

Approved on “ 24 ” October 20 17

PJSC Moscow Exchange

(name of registration authority)

(signature of authorised person)

(seal of registration authority)

## AMENDMENTS TO THE SECURITIES PROSPECTUS

### *Sistema Public Joint Stock Financial Corporation*

**certified interest-bearing non-convertible registration exempt bonds payable to bearer subject to mandatory centralised custody, with a total nominal value of all issues of registration exempt bonds to be made under the Registration Exempt Bond Programme of up to and including RUB 100,000,000,000 (one hundred billion roubles) or its foreign currency equivalent, maturing on the 3,640th (three thousand six hundred and fortieth) day from the first date of offering of registration exempt bonds under the Registration Exempt Bond Programme, offered by public subscription**

Registration Exempt Bond Programme identification number:

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Date of assignment of Registration Exempt Bond Programme identification number

“ 23 ” September 20 15

The amendments are introduced upon resolution of the Board of Directors of Sistema Public Joint Stock Financial Corporation

made on “ 05 ” October 20 17 Minutes dd “ 05 ” October 20 17 No 09-17 .

Location and contact phone numbers of issuer:

***Russian Federation, Moscow***

***Tel.: + 7 (495) 730-60-89; Fax: + 7 (495) 730-03-30.***

***Postal address: 13/1 Mokhovaya St., Moscow, 125009, Russian Federation***

**President  
of Sistema Public Joint Stock  
Financial Corporation**

\_\_\_\_\_ **M. Shamolin**

date «10» October 2017

**Chief Accountant, Managing Director  
of Sistema Public Joint Stock  
Financial Corporation**

\_\_\_\_\_ **I. Borisenkova**

date «10» October 2017

## Amendments to the Securities Prospectus

Introduce amendments to the front page of the Securities Prospectus:	
<b>Current revision:</b>	<b>New revision with amendments:</b>
<i>certified interest-bearing non-convertible registration exempt bonds payable to bearer subject to mandatory centralised custody, with a total nominal value of all bond issues to be made under the Registration Exempt Bond Programme of up to and including RUB 100,000,000,000 (one hundred billion roubles) or its foreign currency equivalent, maturing on the 3,640th (three thousand six hundred and fortieth) day from the first date of offering of registration exempt bonds under the Registration Exempt Bond Programme, offered by public subscription</i>	<i>certified interest-bearing non-convertible registration exempt bonds payable to bearer subject to mandatory centralised custody, with a total nominal value of all bond issues to be made under the Registration Exempt Bond Programme of up to and including RUB 200,000,000,000 (two hundred billion roubles) or its foreign currency equivalent, maturing on the 3,640th (three thousand six hundred and fortieth) day from the first date of offering of registration exempt bonds under the Registration Exempt Bond Programme, offered by public subscription</i>
Introduce amendments to paragraphs of i. b) "key information on the offered securities in respect of which the prospectus is registered:" of the "Introduction" Section of the Prospectus, where it concerns the information on nominal value (if nominal value is required by the law of the Russian Federation):	
<b>Current revision:</b>	<b>New revision with amendments:</b>
<u><i>Nominal value of each registration exempt bond will be established in the corresponding Terms of Issue.</i></u> <i>The maximum total sum of nominal values of the registration exempt bonds that may be offered under the Bond Programme is RUB 100,000,000,000 (one hundred billion roubles) or its foreign currency equivalent based on the Bank of Russia exchange rate as of the date on which the Issuer's authorised governance body resolves to approve the Terms of Issue.</i>	<u><i>Nominal value of each registration exempt bond will be established in the corresponding Terms of Issue.</i></u> <i>The maximum total sum of nominal values of the registration exempt bonds that may be offered under the Bond Programme is RUB 200,000,000,000 (two hundred billion roubles) or its foreign currency equivalent based on the Bank of Russia exchange rate as of the date on which the Issuer's authorised governance body resolves to approve the Terms of Issue.</i>
Introduce amendments to i. 8.4 "Nominal value of each security in the issue (additional issue)" of Section 8. "Information on the offered securities and their amount, maturity, terms and offering procedure":	
<u><i>Nominal value of each registration exempt bond will be established in the corresponding Terms of Issue.</i></u> <i>The maximum total sum of nominal values of the registration exempt bonds that may be offered under the Bond Programme is RUB 100,000,000,000 (one hundred billion roubles) or its foreign currency equivalent based on the Bank of Russia exchange rate as of the date on which the Issuer's authorised governance body resolves to approve the Terms of Issue.</i>	<u><i>Nominal value of each registration exempt bond will be established in the corresponding Terms of Issue.</i></u> <i>The maximum total sum of nominal values of the registration exempt bonds that may be offered under the Bond Programme is RUB 200,000,000,000 (two hundred billion roubles) or its foreign currency equivalent based on the Bank of Russia exchange rate as of the date on which the Issuer's authorised governance body resolves to approve the Terms of Issue.</i>